

30 April 2024

**Bens Creek Group plc**  
**("Bens Creek", the "Company" or the "Group")**

**Update on the Group's Chapter 11 process (the "Chapter 11 Process")**

Bens Creek Group plc (AIM:BEN), the owner of a metallurgical coal mine in North America supplying the steel industry, announces that the preliminary court hearing, scheduled to be held in West Virginia yesterday to consider, *inter alia*, the term sheet for a \$14.5 million debtor-in-possession financing facility from Avani Resources Pte Ltd, was adjourned until 8 May 2024 at the request of the Company's US legal counsel.

The request was as a result of the court receiving a second debtor-in-possession finance offer. The adjournment will allow the court time to be consider both debtor-in-possession financing proposals.

Further announcements will be made by the Company as appropriate.

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